Innovation with Microsoft 365

PPM Summit Boston
October 24th, 2019
Our Time Together

5 minutes: Introductions and PPM Overview
10 minutes: Why Project Online and PowerApps?
10 minutes: Getting Started Using PowerApps
10 minutes: Creating PowerApps
15 minutes: Demo
5 minutes: Question and Answer
Jacques Goupil
Director of Sales

Jacques has been implementing Microsoft Project solutions since 1998 and has over 20 years of professional experience in project management software design, implementation, and development. Coming from a Program Management background, Jacques has successfully implemented PMOs at many Top 50 firms and he shares his experience and knowledge as a guest speaker and panelist at several industry conferences. Jacques holds a Bachelor’s degree in Management Information Services, is certified by the Project Management Institute as a Project Manager Professional and holds his MCP and MCTS in Project.
INNOVATION PORTFOLIO MANAGEMENT

WE'VE BEEN DOING THE THINGS RIGHT,
BUT NOW WE'RE GOING TO DO...
THE RIGHT THINGS!

IT MEANS THAT YOU'VE BEEN VERY EFFICIENT
BUT IN THE TOTALLY WRONG PROJECTS.

IT'S NOT ENOUGH THAT EACH SINGLE PROJECT ACHIEVES ITS GOALS OF TIME, COST
AND QUALITY. THE WHOLE GROUP OF PROJECTS MUST MIRROR OUR STRATEGY.
We guarantee your success and our results – we are not done until you are a satisfied client reference.

Microsoft Gold PPM Partner
Exclusively focused on Microsoft Project, SharePoint, Power BI, and Office 365.

Guaranteed Results
We guarantee your success and our results – we are not done until you are a satisfied client reference.

Project Experts
We have contributed to the new release of Microsoft Project Online and Project Server for the past three cycles.

Extensive Experience
We have performed over 250 PPM implementations and trained thousands. Our team has delivered dozens of Industry presentations including Microsoft Project Conferences, Project Summits, and PMI Conferences.

Some Recent Experience

COVIDIEN  children'shealth  INDIVIOR  Medtronic  ALEXION
## Key Usage Scenarios for Microsoft PPM

### Work Management

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How You Work

**Me Work**
Focusing on individual activities and tasks that do not involve others but are important to the company

**We Work**
Working with my peers and other groups on ad-hoc projects, and longer term communities of interest

**Department Resources**
Structured resources for large groups of people that are focused on a common goal or area of the company

**Company Connection**
Finding and consuming content that connects me to the whole company and success of the business.
Modern Work Management Ecosystem

- **Invest intelligently**
- **Manage flexibly**
- **Work intuitively**
- **Collaborate globally**
- **Innovate confidently**

- EPMO
  - Portfolio-level PPM
  - Microsoft PPM

- PMO
  - Execution-level PPM
  - Microsoft PPM
  - Project Home

- Project teams
  - Work management
  - Project
  - VSTS
  - Dynamics 365

- Collaboration
  - Planner
  - Teams
  - SharePoint

- Infrastructure
  - Microsoft Cloud
Microsoft PPM is Best Equipped to Transform Strategy Into High-impact Outcomes

**Ideate**
Ideate and develop project proposals that advance corporate strategy

**Plan**
Select effective portfolios and devise pragmatic project plans

**Execute**
Orchestrate execution and help ensure performance and outcomes are on track

**Collaboration**
Boost teamwork through inherent collaboration

**Insights**
Gain at-a-glance insights to make informed and timely decisions

**Extensibility**
Customize and extend Microsoft PPM to best serve the business environment
Microsoft Project Service and M365

Better outcomes and insights with Project Online and Office 365 together in your organization. Take advantage of services that natively integrate, are secure, and are familiar to users. From powerful organizational governance, to analytics and intelligence, to workflows and custom apps, to IT admin simplicity. Office 365 and Project Online together empower your organization to achieve more. Learn about Office 365.

Better for Programs
Complete portfolio and resource coordination. Always up-to-date features and performance including new Agile projects and Power BI Content Pack.

Better for Project Managers
All the power, detail and functions of Professional desktop
Consistent user experience, cloud flexibility and up to 5 PC installations of desktop apps per user

Better for IT
Streamlined cloud deployment, maintenance, security, and service manageability aligned to Office 365
Native integration across Office 365 applications and services

Reinvent the way you work
Increase Productivity in Teams, Planner and Project Online
Harness the power of the Microsoft Cloud
Incorporate other Microsoft Cloud services for a powerful PPM solution

Enjoy all the benefits of the Microsoft Cloud, a leader in public cloud, through Microsoft PPM

Adhere to broader cloud strategy by adding Microsoft PPM

Leverage a broad set of innovative cloud services to satisfy growing PPM needs
Microsoft Teams

Teams provides:

- Threaded persistent chat
- Open group or private 1:1 conversations
- Emoji, stickers, GIFs
- Mobile voice with video calling
- Email integration
Collaborative Components of Teams

**Activity** – See @ mentions here, replies and notifications

**Chat** – All your 1:1 chats and group chats

**Teams** – All your teams

**Meetings** – Your calendar

**Files** – Your files
Microsoft Teams

Microsoft Teams is a digital hub that brings conversations, content, and apps together in one place
- Chat-based work space
- Designed to generate ideas freely and allow them to grow organically

T-Bot 5/15/17 11:04 PM
Hi, I’m T-Bot! I’m here to help you use Microsoft Teams. Just ask me a question like “How do I send a private message?” or type some keywords like “add team member” and I’ll send you an answer that looks something like this:
Microsoft Planner

- A simple and highly visual way to organize teamwork.
- Planner makes it easy for your team to create new plans, organize and assign tasks, share files, chat about what you’re working on, and get updates on progress.
- Helps teams organize their work visually. Each plan has its own Board, and within each Board, each work item or task is represented by a Card that can have due dates, attachments, categories and conversations associated with it. Team members receive an email notification whenever they are assigned a new Card or added to a conversation.
- To be clear: Planner is a SIMPLE "to do" list that keeps users organized without the complexity of Project Online.
Flow

A cloud-based software tool that allows employees to create and automate workflows across multiple applications and services without the need for developer help. Automated workflows are called flows.
Power BI – A Powerful Reporting Tool

- You can pull data from practically anywhere:
  - Google Analytics
  - Excel files
  - SQL Databases
  - Text Files
  - CSV Files

- Then with that data, create multiple reports
Planner to Project Integration

Project Task to Planner Plan Task
Owner becomes the Plan Owner

Track
1) Tasks
2) Assignments
3) Status

Note: The Out of the box Link to Planner create a hyperlink to the Planner Plan from project, no data sync’ing.
Teams (Planner, OneNote and More)

Link to Planner, OneNote and more from Teams
What Can You Do with PowerApps and Project Online?

**Work faster** with a platform that enables **data integration** and distribution by combining Project Online and PowerApps.

**Solve business problems** with intuitive visual tools that don’t require code.

PowerApps help everyone from PMO directors to project managers **work together more efficiently**.
Innovation Challenge
Power Apps Displaying Project Information
Power Apps Project Task Boards and Timelines
Workflow

Create automated workflows with Microsoft Flow
Are you a Teams Meeting Master?

• Do you know all these tips?
• How have you been successful with Teams Meetings?
• Would you add any other tips?
• What is your favorite Teams Meeting feature?
Microsoft Project Workshops

Microsoft and PPM Works are pleased to offer **free workshops with PDUs** to qualified customers. Our Project and Portfolio Management (PPM) workshops offer a fun, interactive experience tailored to your unique needs.

Session can be delivered in-person at your office or a Microsoft office.

Typical length is between 1 to 4 hours.

Workshop sessions are designed for 5-10 participants.

Customized to be directly relevant to your specific business needs.

1. **Hands-on PPM Immersion** focuses on your PPM challenges through use cases highlighting Microsoft Office 365/Project Online.
2. **Project Online Tips & Tricks** provide the opportunity to increase your Microsoft Project skills and ask an expert questions.
We Would Love to Connect With You!

• Open the LinkedIn App and make sure you activate Bluetooth on your mobile device.
• In the LinkedIn mobile app, tap the My Network tab.
• Tap Find nearby at the top of the screen.
  • Tap ENABLE NEARBY > tap ALLOW.
• Once you've enabled Bluetooth sharing, you can discover others nearby while viewing the Find Nearby screen.
• You'll see a list of people who currently have the Find Nearby feature active. Tap the name of the member's profile you want to view.
• If that member is a connection, you can send them a message. If not, you can invite them to connect.
PPM Works Consulting Services

PPM Works offers a full range of Project and Portfolio Management consulting services, all designed to help your company reach its potential. Whether you’re looking for a small tweak or complete overhaul, we have you covered. Our services are available a la carte so you can get precisely what you need.

Professional Services

We offer Microsoft Project Online and Project Server implementations, upgrades and mentoring. Our years of experience across all industries provide the foundation for our straight-forward team approach.

Project Training

Our expert training has provided impactful learning for over fifteen years. We believe the best learning environment provides the opportunity to understand and practice the key concepts. Let our certified expert trainers guide you to your Microsoft Project goals.

Specialized Solutions

Each company is unique. One-size-fits-all approaches will never help your business reach its full potential. We deliver custom PPM solutions, tailored to you – your industry, your culture, your one-of-a-kind challenges.

PPM Support

PPM Works understands that you may have questions or need assistance on an ongoing basis or just a few times. Regardless of your situation, PPM Works Support options are flexible and meet your needs. Choose your Support plan today and get started.
Subscribe to our YouTube Channel

Stay on top of the latest tips and tricks and new features by subscribing to PPM Work’s YouTube Channel. Learn from our latest videos and earn free PDU’s.

https://www.youtube.com/c/ppmworks
Upcoming Webinars

ppmworks.com/events/

10/28/19 @ 1 PM EST
What's New in Project and M365

10/31/19 @ 1 PM EST
Using Power BI Paginated Reports with Project Online

11/21/19 @ 1 PM EST
Understanding Prioritization and Selection

12/5/19 @ 1 PM EST
Power Hour – Microsoft Teams
Question & Answer
Thank you