



**Microsoft Partner**  
Gold Project and Portfolio Management  
Silver Collaboration and Content  
Silver Business Intelligence

# Microsoft's New Vision for Modern Work Management

Presented by: Jacques Goupil

October 4<sup>th</sup>, 2018



# Agenda

**Introductions**

**Microsoft's Vision**

**Modern Work Management**

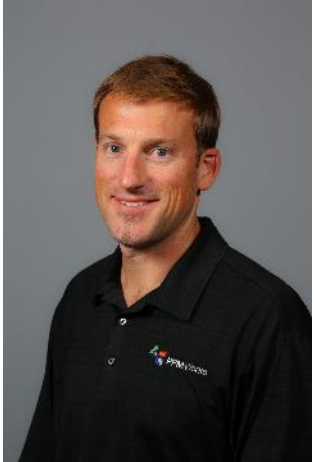
**Project Home**

**Roadmap**

**New Project Management Services**

**Q & A**

# Presenter: Jacques Goupil, PMP, MCTS, MCP



## Managing Partner

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- Microsoft Community Leader Award 2012 - 2018
- PDD Instructor and Speaker at PMI Conferences 2012-2018, Project Summit 2013-2018, Microsoft Project and Project Virtual Conferences
- Board Member of the Boston YMCA, and Boston & South Florida MPUG Chapters
- Lead SME and writer for the MCTS Exam 70-178, Managing Projects
- MPUG Microsoft Project Certification Instructor
- Life-long trainer and consultant with strong background in project management, specializing in developing and improving PM processes for clients and training
- Volunteer with the YMCA, enjoy traveling with family, and training for races
- PMI member since 2004

# PPM Works



## Microsoft Gold PPM Partner

Exclusively focused on Microsoft Project, SharePoint, Power BI, and Office 365.



## Guaranteed Results

We guarantee your success and our results – we are not done until you are a satisfied client reference.



## Project Experts

We have contributed to the new release of Microsoft Project Online and Project Server for the past three cycles.



## Extensive Experience

We have performed over 250 PPM implementations and trained thousands. Our team has delivered dozens of Industry presentations including Microsoft Project Conferences, Project Summits, and PMI Conferences.

## Some Recent Experience



COVIDIEN



INDIVIOR



Medtronic

ALEXION

# Microsoft Vision



"Microsoft is the **productivity and platform** company for the mobile-first and cloud-first world.

We will reinvent productivity to empower every person **[every team]** and every organization on the planet to do more and achieve more."

Satya Nadella

Microsoft CEO

# What the Recipe for Success ?

## Visibility + Alignment + Execution

- Requests
- Calendars
- Tasks
- Deliverables
- Issues
- Budget



- Priorities
- Investments
- Resources
- Schedules
- Activities

# What the Recipe for Success ?

## Visibility + Alignment + Execution

Empower teams to innovate by aligning and (better) executing formally managed *and all other company projects*

- Every project matters
- Keep teams working
- First click adoption
- Make data accessible
- Encourage reuse
- Iterate enhancements





# Modern Work Management



# Modern Work Management Strategies



## Invest intelligently

Align all project and portfolio investments to translate strategy into results



## Manage flexibly

Choose the method—traditional, agile, hybrid—that best fits the team and work



## Work intuitively

Boost productivity from simple, consistent user experiences across all tools and scenarios



## Collaborate globally

Connect and collaborate using familiar Microsoft 365 tools for better outcomes

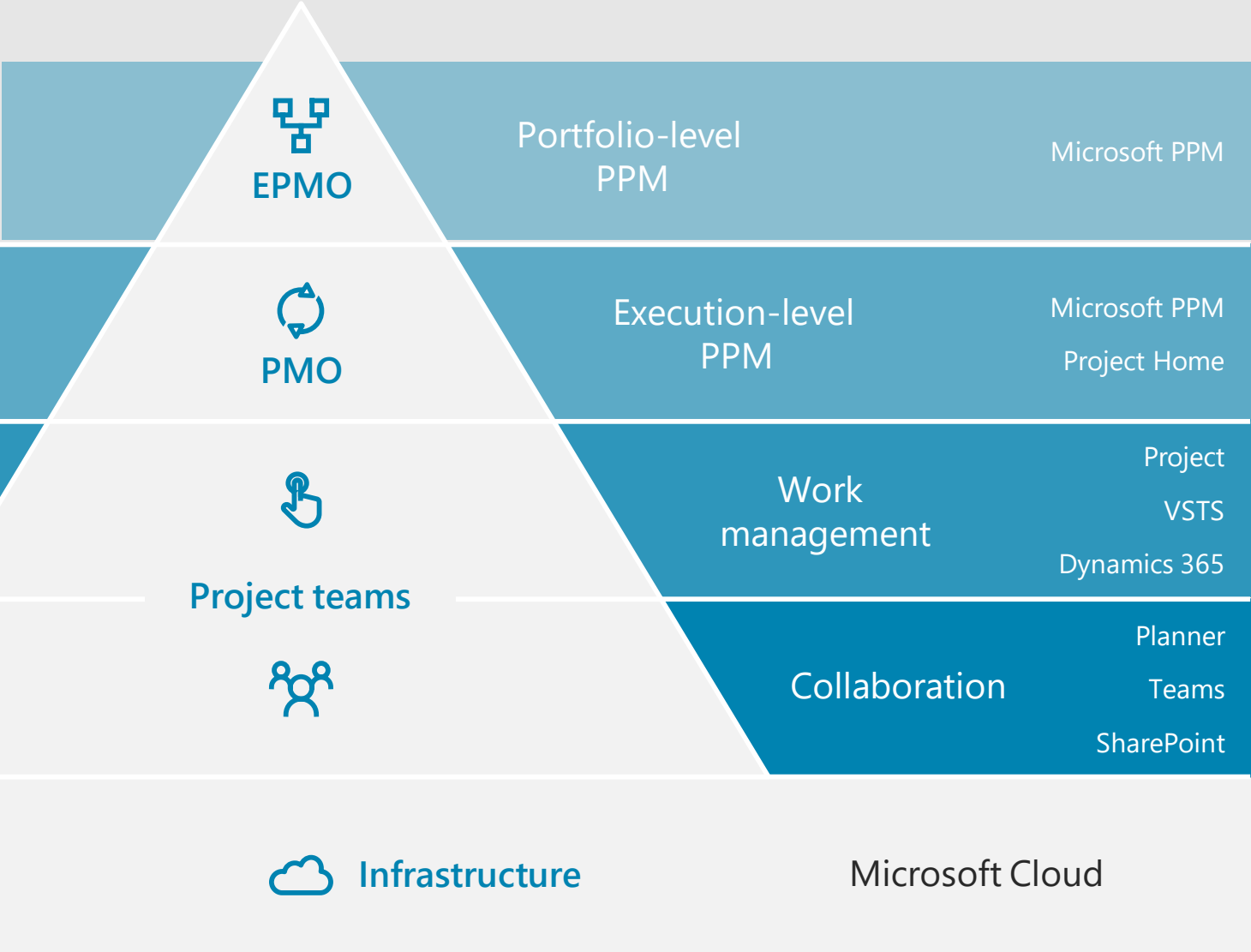


## Innovate confidently

Drive innovation with enterprise-grade technologies on a highly secure platform



# Modern Work Management Ecosystem



**Invest  
intelligently**

**Manage  
flexibly**

**Work  
intuitively**

**Collaborate  
globally**

**Innovate  
confidently**



# Modern Work Management Outcomes

Teams work the way they want Executives  
get the results they need

## Microsoft Project & Portfolio Management

Empowers companies to achieve better results by aligning investments with projects and resources, working with agility and flexibility, and collaborating globally—all using intuitive, consistent tools in the Microsoft Cloud.







# Project Home

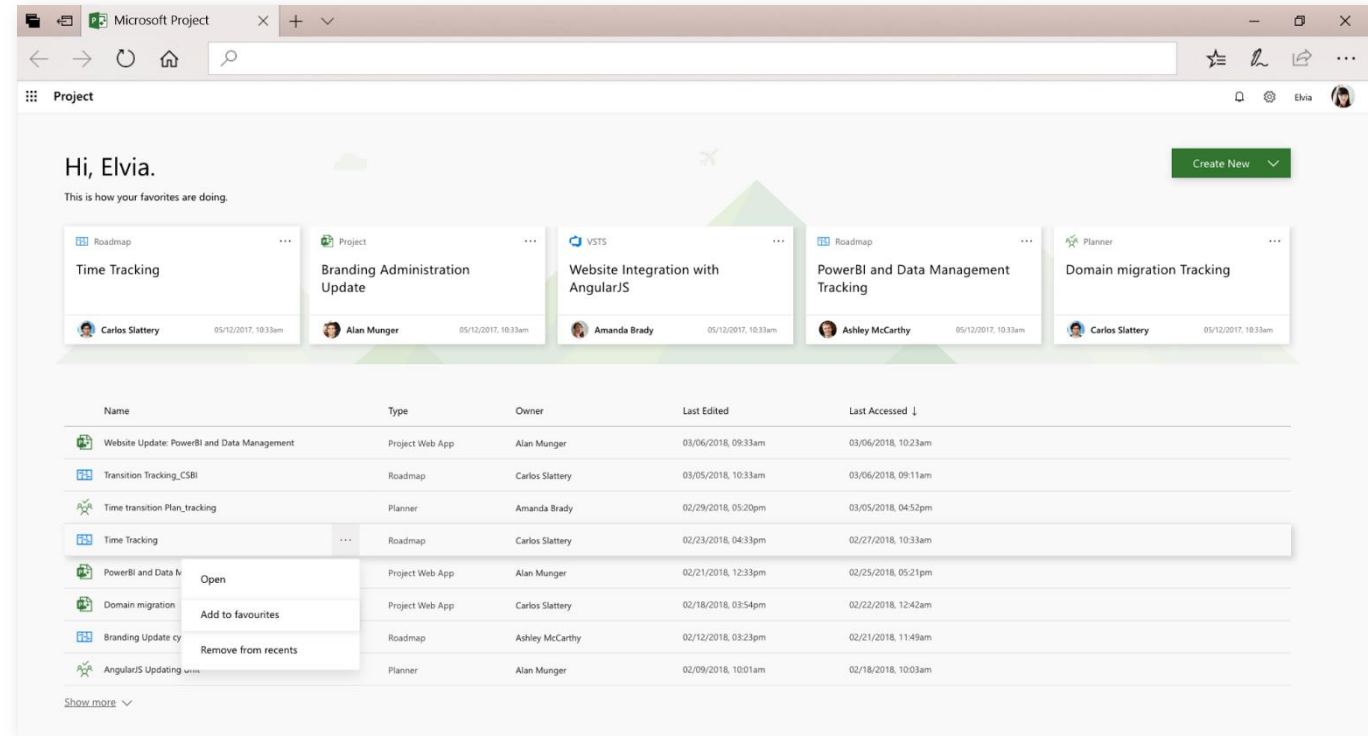


# Project Home

Easily access all projects and roadmaps from across the ecosystem through a **centralized hub**

Create new projects and **choose the preferred methodology**—all within the hub

Drill into individual projects for more details **no matter where it's being managed** (i.e., VSTS, Project Online, Planner, or Dynamics PSA)





A black and white photograph of a person in a white dress shirt and a striped tie, holding a tablet. The tablet screen displays a risk management dashboard. The dashboard has a top header 'Acceptance Target Analysis' and a left sidebar with 'Active Risks' and a large number '5'. The main content area is divided into four quadrants: 'Under design: does not conform with standards', 'In the Past' (with sub-items 'This Week', 'This Month', 'Next Month'), 'Performance Test Measures', and 'Location Strategy' (with sub-item 'Compliance').

# Demo



# Upcoming Planner Features



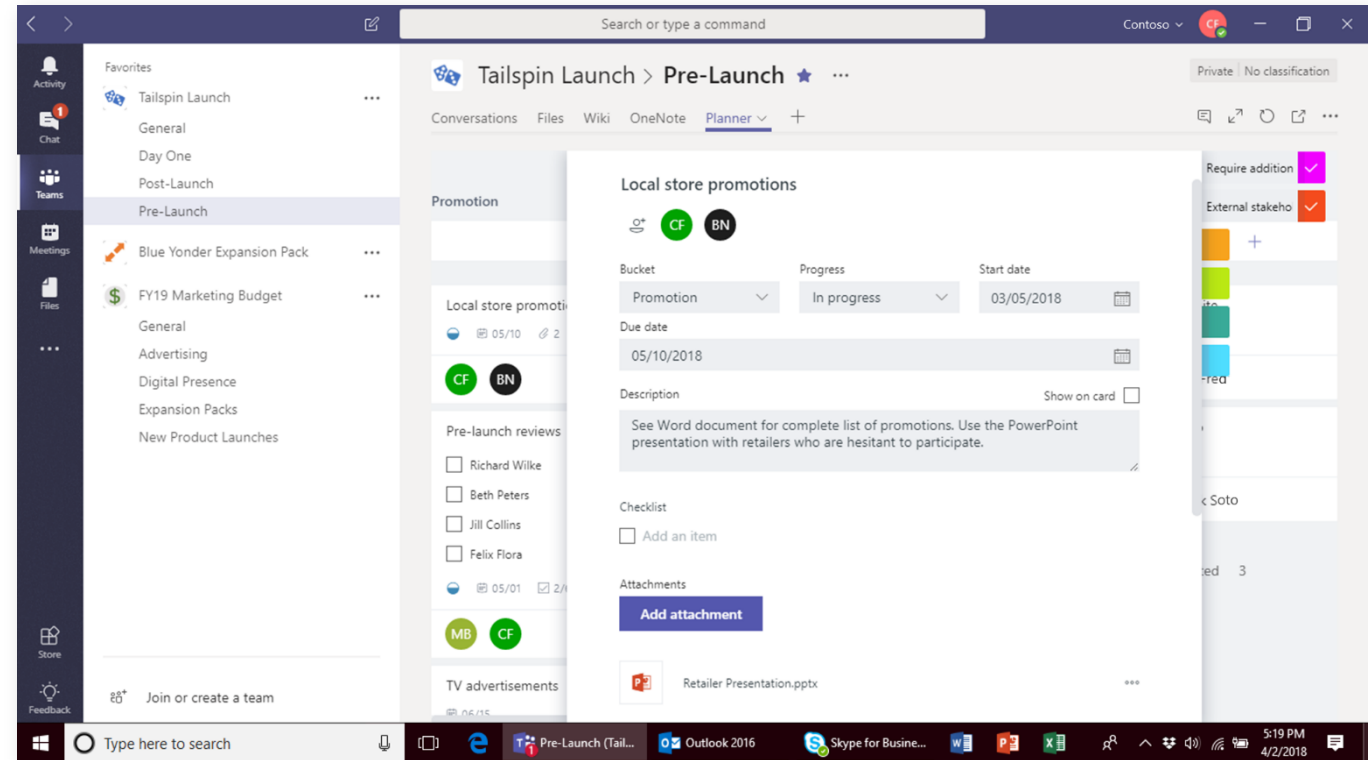
Launch plans using **templates for common project types** or **copying an existing plan** to get started fast and maintain consistency



**Invite external stakeholders** to a plan to collaborate effectively with vendors, partners, and customers



Manage plans using a powerful **Windows Universal app** for Planner





# Roadmap





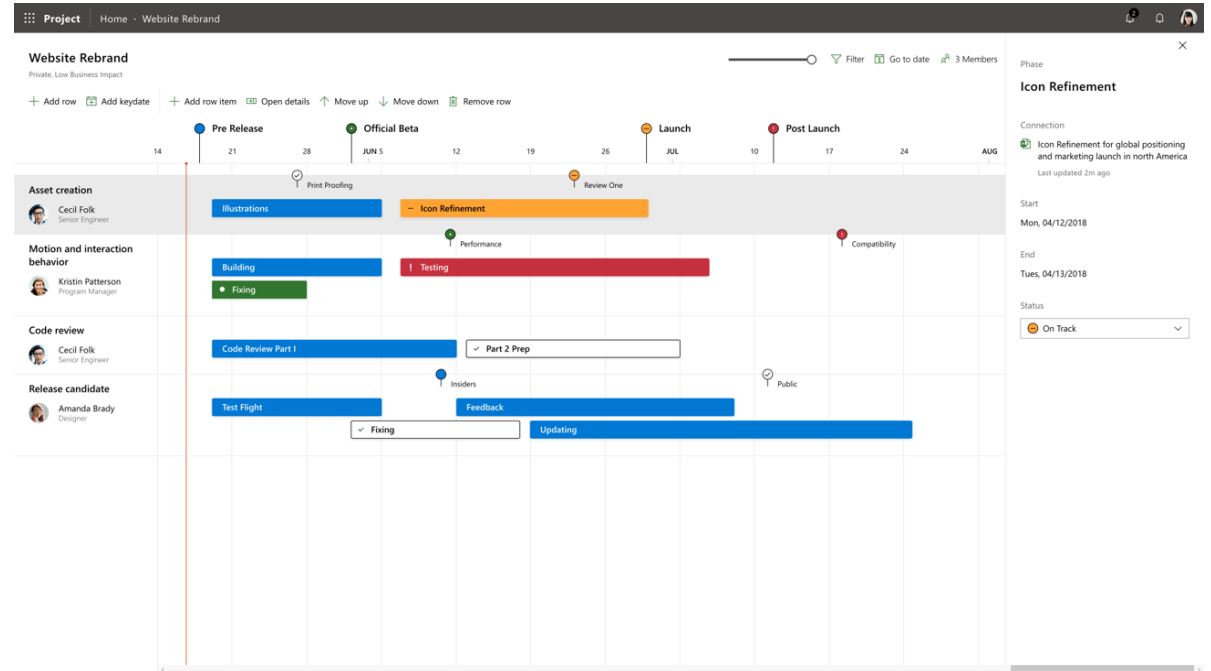
# Roadmap

- Give you a cross-functional, big picture view of all the work in process.
- It doesn't matter whether your teams are using Microsoft Project or Azure DevOps (formerly VSTS).
- You can create timeline views of multiple projects, complete with key dates and milestones, so that all the work is visible.
- In future releases, they will add support for Planner and third-party services like Jira.
- Roadmap is the first capability of Portfolio, a set of program and portfolio management services designed to be simple, visual, and intuitive.



# Roadmap

- This solution allows you to visualize a strategy and its direct link to major deliverables
- You can create new roadmaps, assign an owner, add description and more from roadmap
- Ability to connect with your tool of choice,





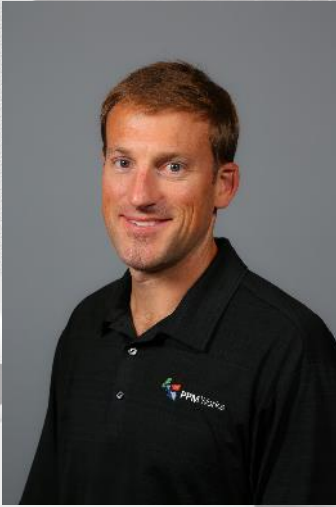
# Project Management Services



# What's Next?

- Home is available today
- First release of Roadmap will be available early next year
- First release of the new Project Management Service will be available in the first half of next year.
- All three are part of Project Online Pro and Premium subscriptions





# Calls To Action

1. Check out our Blogs / Webinars
2. Get LinkedIn with me and PPM Works
3. Send questions to [Info@ppmworks.com](mailto:Info@ppmworks.com)
4. Ask us how you can get **free PPM Day Workshop** at your office!

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