



Microsoft Partner
Gold Project and Portfolio Management
Silver Collaboration and Content
Silver Business Intelligence

Microsoft PPM New Features: The Future is Here

Presented by: Jacques Goupil

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PPM Works

Managing Partner

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- Microsoft Community Leader Award 2012-2016
- PDD Instructor and Speaker at PMI® MN 2010-2016 Conference, Project Summit 2013 - 2016, and Microsoft Project Conference 2012 - 2014
- Board Member of the Boston YMCA, and Boston & South Florida MPUG Chapters
- Lead SME and writer for the MCTS Exam 70-178, Managing Projects
- MPUG Project 2010/2013 Certification Instructor
- Life-long trainer and consultant with strong background in project management, specializing in developing and improving PM processes for clients and training.
- Volunteer with the YMCA, enjoy traveling with family, and training for races.
- PMI® member since 2004.

November Demo Series

www.ppmworks.com/events

Resource and Capacity Planning

November 14th @ 1:00 pm – 2:00 pm EDT

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Learning Objective

Understanding the latest capabilities with Project Online:

- Microsoft Project Agile
- Planner to Project Integration
- The next wave of Project Online Power BI Dashboards.
- New Teams approach for collaboration, task management, and more.

Call to Action

1. Get started today and contact us at info@ppmworks.com

2. New Features Discovery Session

- Covering Topics of your choice: Project Agile, Power BI Dashboards, Planner and Project, Teams, Office365 Business Productivity and Staffing Hub (*just announced*)

Let the experts help you understand how and if you should leverage these new capabilities and how they work with your current solution

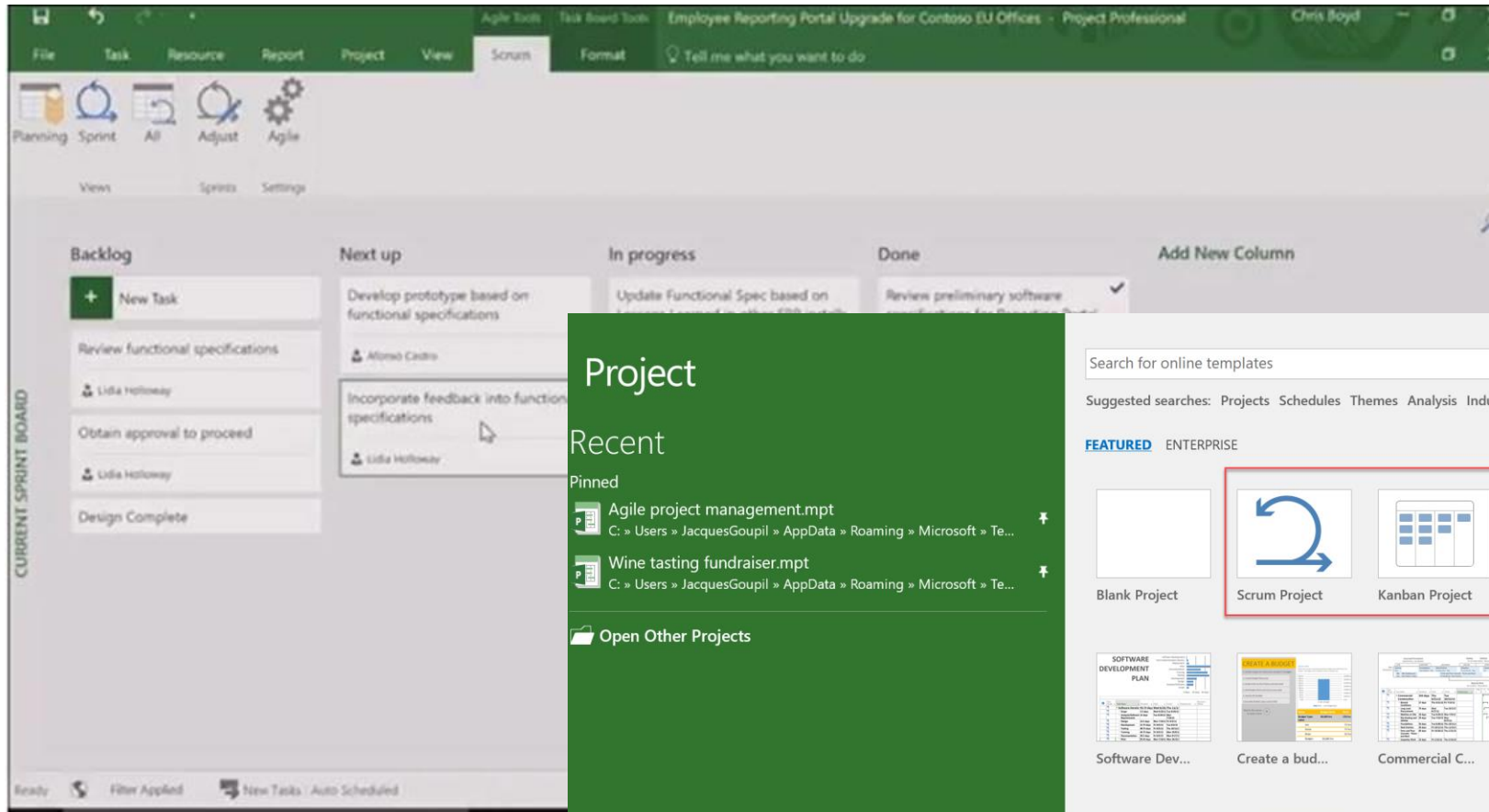
Set up your Discover Session today ... info@ppmworks.com

3. Register your PDUs

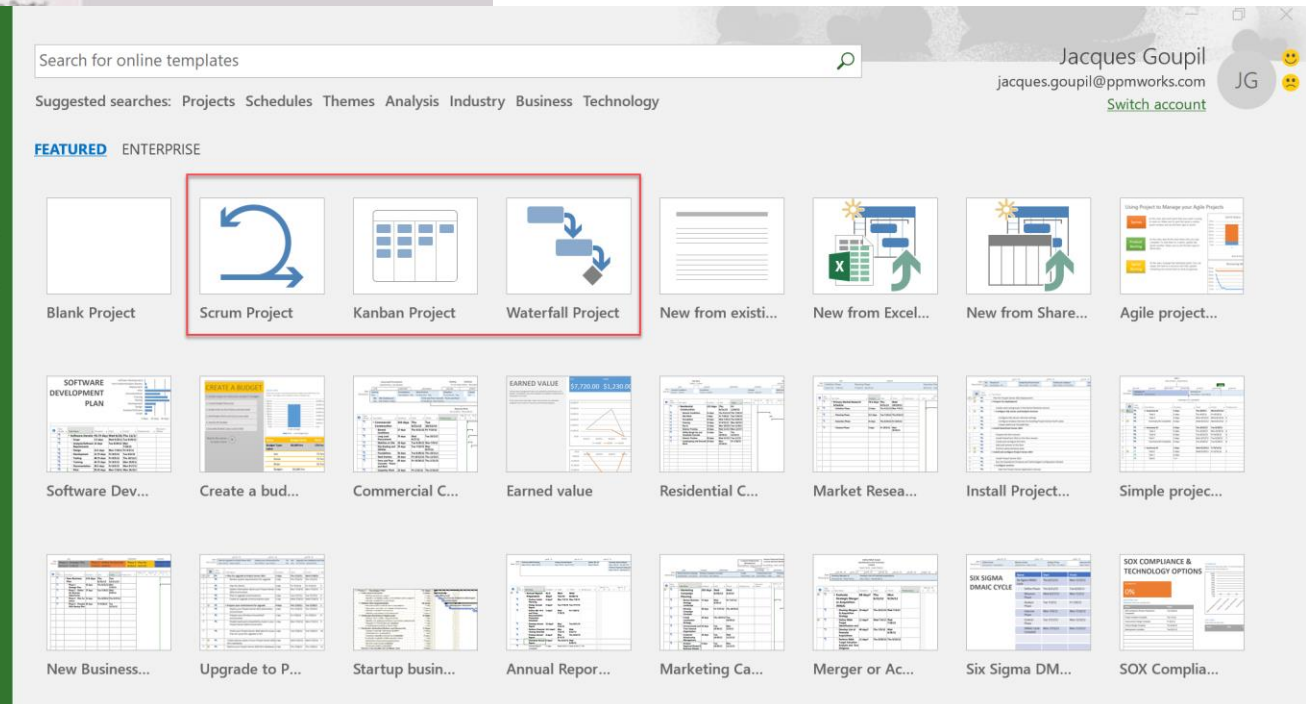
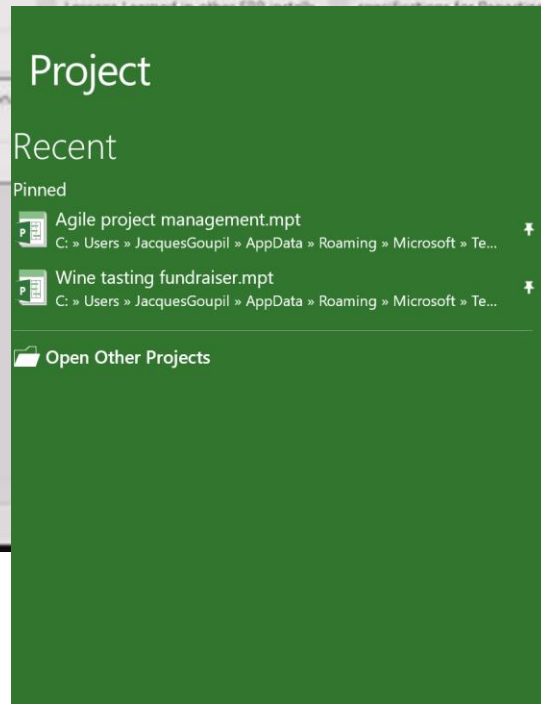
Project Online Benefits

1. **Performance Improvements Over Project Server**
2. **New Online Features:** Portfolio Management Dashboards, Resource Engagements, Multiple Timelines, Capacity Planning with visual heat maps, Managing Project via the web
3. **Online Features Coming Soon:** Agile Projects, Microsoft Planner and Project Integration, Power BI Dashboard (new in Fall 2017)
4. **Infrastructure Consolidation:** Save physical server cost - eliminate need for internal IT support/upgrade/maintenance
5. **Evergreen:** Always have the latest version – benefit from millions of users
6. **License Management:** Easy cloud licenses
7. **User Adoption/Scalability:** Scale – no size restrictions or performance concerns

Agile, Waterfall, and Hybrid Projects



Microsoft Project Agile

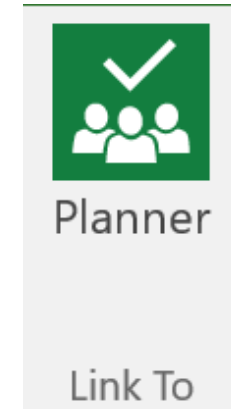


Planner to Project Integration

The screenshot shows the Microsoft Project Professional interface. The 'Link to plan' dialog box is open on the left, with the 'Link to existing Planner plan...' option selected. The main window displays a Gantt chart with a task list table below it.

Task ID	Task Name	Duration	Agile	Start	Finish
1	Create Demo Environment	0 days?	Yes	Tue 11/7/17	Tue 11/7/17
2	Report Build	1 day?	Yes	Tue 11/7/17	Tue 11/7/17
3	Training	4 days	Yes	Tue 11/7/17	Fri 11/10/17
4	Session #1	2 days	Yes	Tue 11/7/17	Wed 11/8/17
5	Session #2	2 days	Yes	Thu 11/9/17	Fri 11/10/17
6	Marketing Activities	30 days	Yes	Tue 11/7/17	Wed 12/20/17
7	Website Form	1 day?	Yes	Tue 11/7/17	Tue 11/7/17

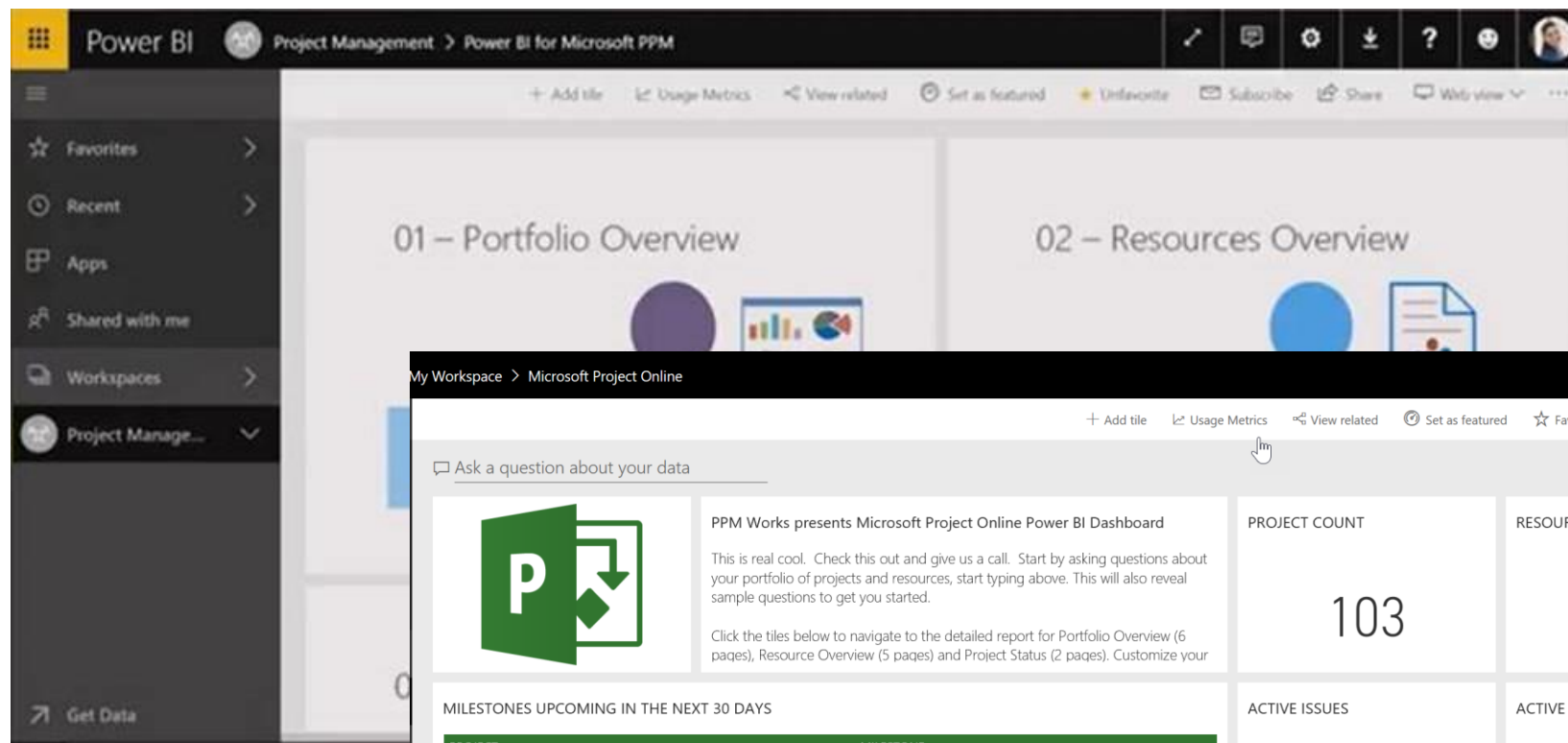
The Gantt chart on the right shows the timeline for these tasks, with bars representing their durations. The 'Marketing Activities' task (ID 6) is highlighted in blue.



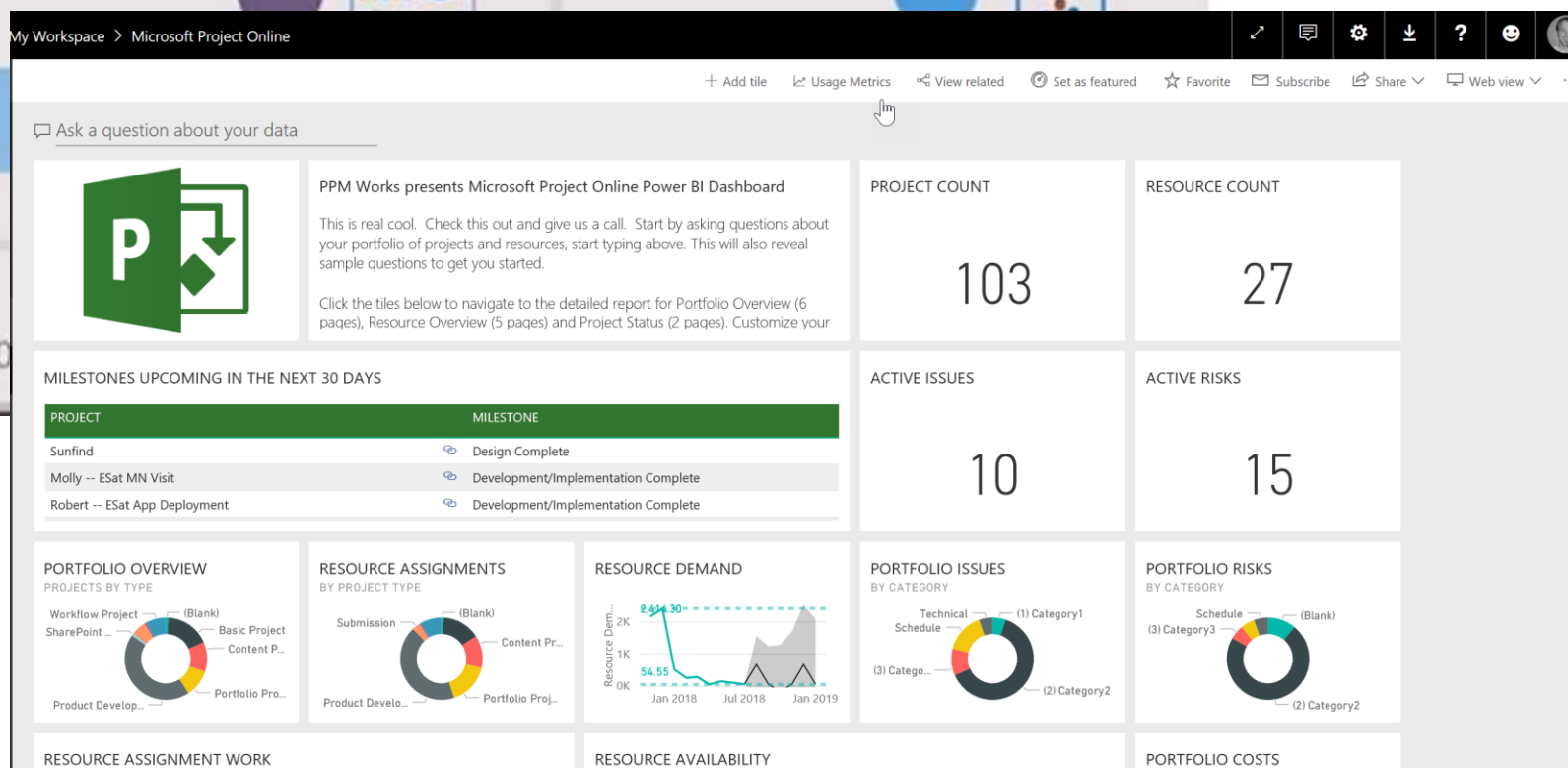
Project Task to Planner Plan
Task Owner becomes the Plan Owner
Track

- 1) Tasks
- 2) Assignments
- 3) Status

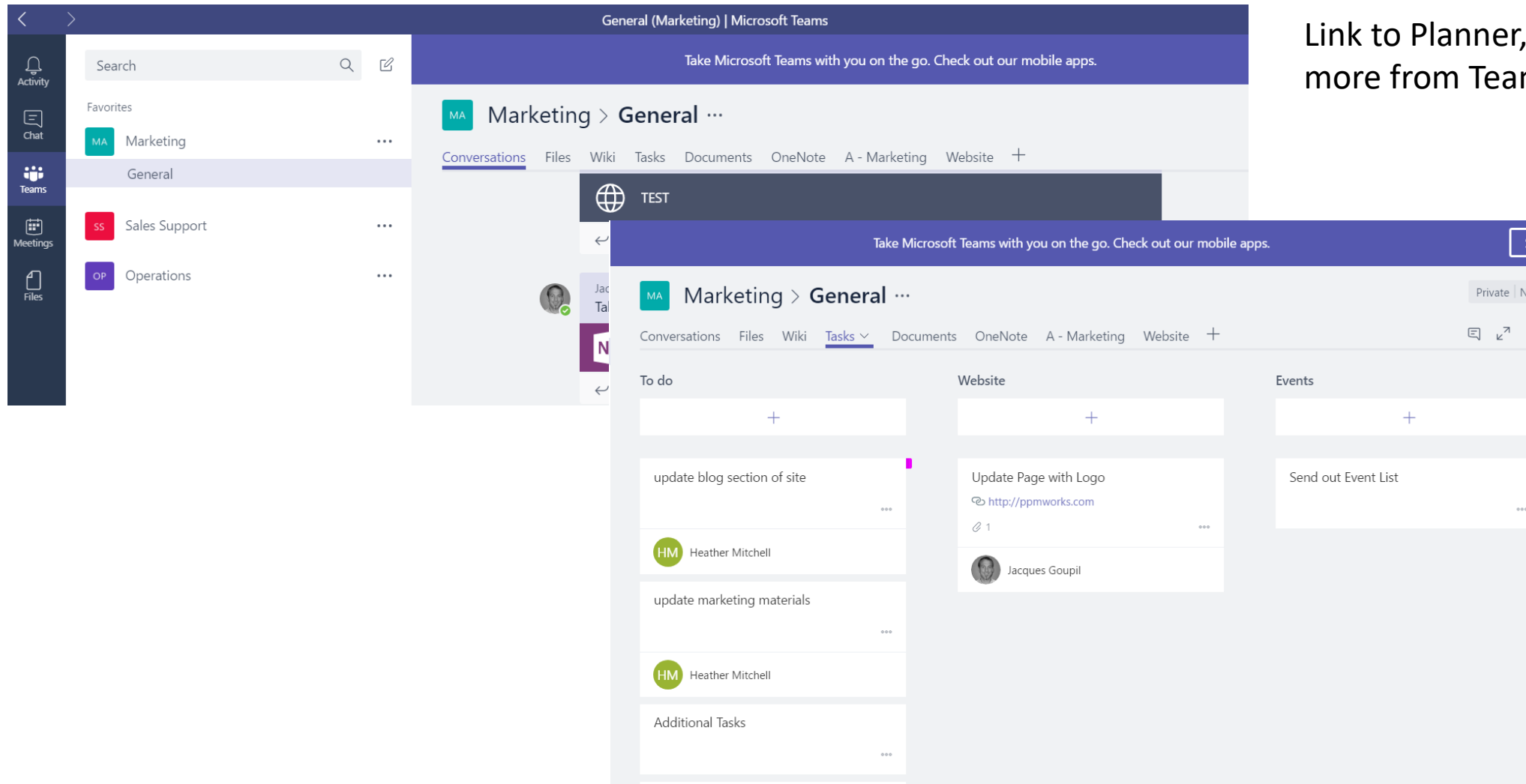
New Project Online Power BI Dashboard



Power BI Dashboard



Teams (Planner, OneNote and More)



The screenshot displays the Microsoft Teams web interface. On the left, a sidebar shows navigation options: Activity, Chat, Teams, Meetings, and Files. The 'Teams' section is expanded, showing a list of teams: Marketing (MA), General, Sales Support (SS), and Operations (OP). The main area shows the 'General' channel of the 'Marketing' team. At the top, there's a banner with the text 'Take Microsoft Teams with you on the go. Check out our mobile apps.' Below this, a tab bar includes 'Conversations', 'Files', 'Wiki', 'Tasks', 'Documents', 'OneNote', 'A - Marketing', and 'Website'. The 'Tasks' tab is selected, showing a list of tasks. The first task is 'update blog section of site' assigned to Heather Mitchell. The second task is 'update marketing materials' also assigned to Heather Mitchell. Below these is an 'Additional Tasks' section. To the right of the tasks, there's a 'Website' section with a task 'Update Page with Logo' linked to 'http://ppmworks.com' and assigned to Jacques Goupil. Further right, an 'Events' section shows a task 'Send out Event List'.

Link to Planner, OneNote and more from Teams



New Microsoft PPM Features (November 2017)

- Project Agile
- Project to Planner
- Power BI Dashboard
- Teams

Project Online Demo

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Question and Answer



Contact Us

We'd Love to Hear From You, Get In Touch With Us!

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